

(In ₹ Crores)

Name of Loan	Earliest date of maturity	As at the end of					Revised 2020-2021	Budget 2021-2022
		1950-1951	2016-2017	2017-2018	2018-2019	2019-2020		
8.11 (Non-trans) Spl Government Stock 2033	22.10.2033	...	...	...	121.00	121.00	121.00	121.00
8.11 (Non-trans) Spl Government Stock 2033	12.11.2033	...	...	...	509.00	509.00	509.00	509.00
Non interest bearing (Non-trans) Spl Government Stock 2033	14.12.2033	...	...	...	...	...	916.00	916.00
7.45 (Non-trans) Spl Government Stock 2033	31.12.2033	...	...	...	4768.00	4768.00	4768.00	4768.00
6.60 (Non-trans) Spl Government Stock 2034	03.01.2034	...	...	...	...	1475.00	1475.00	1475.00
7.45 (Non-trans) Spl Government Stock 2034	31.01.2034	...	...	...	197.00	197.00	197.00	197.00
7.45 (Non-trans) Spl Government Stock 2034	21.02.2034	...	...	...	8036.00	8036.00	8036.00	8036.00
6.23 (Non-trans) Spl Government Stock 2034	20.03.2034	...	...	...	...	138.00	138.00	138.00
7.45 (Non-trans) Spl Government Stock 2034	28.03.2034	...	...	...	840.00	840.00	840.00	840.00
6.70 (Non-trans) Spl Government Stock 2034	27.09.2034	...	...	...	...	5481.00	5481.00	5481.00
6.70 (Non-trans) Spl Government Stock 2034	27.09.2034	...	...	...	...	3807.00	3807.00	3807.00
Non interest bearing (Non-trans) Spl Government Stock 2034	14.12.2034	...	...	...	...	...	916.00	916.00
6.65 (Non-trans) Spl Government Stock 2035	03.01.2035	...	...	...	...	1475.00	1475.00	1475.00
6.28 (Non-trans) Spl Government Stock 2035	20.03.2035	...	...	...	...	138.00	138.00	138.00
Non interest bearing (Non-trans) Spl Government Stock 2035	14.12.2035	...	...	...	...	...	916.00	916.00
Securities likely to be issued in 2020-21		...	...	...	...	...	14500.00	14500.00
Securities likely to be issued in 2021-22		...	...	...	...	...	...	20000.00
<b>Total</b>		...	...	<b>80000.00</b>	<b>186000.00</b>	<b>251443.00</b>	<b>271443.00</b>	<b>291443.00</b>

**2 M - GOVERNMENT OF INDIA SPECIAL SECURITIES TO EXIM BANK FOR RECAPITALISATION**

7.30 (Non-trans) Spl Government Stock 2029	22.03.2029	...	...	...	750.00	750.00	750.00	750.00
6.45 (Non-trans) Spl Government Stock 2029	15.11.2029	...	...	...	...	95.00	95.00	95.00
7.35 (Non-trans) Spl Government Stock 2030	22.03.2030	...	...	...	750.00	750.00	750.00	750.00
6.50 (Non-trans) Spl Government Stock 2030	15.11.2030	...	...	...	...	91.00	91.00	91.00
7.35 (Non-trans) Spl Government Stock 2028	22.03.2031	...	...	...	750.00	750.00	750.00	750.00
6.50 (Non-trans) Spl Government Stock 2031	15.11.2031	...	...	...	...	91.00	91.00	91.00
7.40 (Non-trans) Spl Government Stock 2028	22.03.2032	...	...	...	750.00	750.00	750.00	750.00
6.55 (Non-trans) Spl Government Stock 2032	15.11.2032	...	...	...	...	91.00	91.00	91.00
7.40 (Non-trans) Spl Government Stock 2028	22.03.2033	...	...	...	750.00	750.00	750.00	750.00
6.55 (Non-trans) Spl Government Stock 2033	15.11.2033	...	...	...	...	91.00	91.00	91.00
7.45 (Non-trans) Spl Government Stock 2028	22.03.2034	...	...	...	750.00	750.00	750.00	750.00
6.60 (Non-trans) Spl Government Stock 2034	15.11.2034	...	...	...	...	91.00	91.00	91.00
<b>Total</b>		...	...	...	<b>4500.00</b>	<b>5050.00</b>	<b>5050.00</b>	<b>5050.00</b>

**2 N - GOVERNMENT OF INDIA SPECIAL SECURITIES TO IDBI BANK LTD. FOR RECAPITALISATION**

6.64 (Non-trans) Spl Government Stock 2029	23.09.2029	...	...	...	...	762.00	762.00	762.00
6.69 (Non-trans) Spl Government Stock 2030	23.09.2030	...	...	...	...	759.00	759.00	759.00
6.69 (Non-trans) Spl Government Stock 2031	23.09.2031	...	...	...	...	759.00	759.00	759.00
6.74 (Non-trans) Spl Government Stock 2032	23.09.2032	...	...	...	...	759.00	759.00	759.00
6.74 (Non-trans) Spl Government Stock 2033	23.09.2033	...	...	...	...	759.00	759.00	759.00
6.74 (Non-trans) Spl Government Stock 2034	23.09.2034	...	...	...	...	759.00	759.00	759.00
<b>Total</b>		...	...	...	...	<b>4557.00</b>	<b>4557.00</b>	<b>4557.00</b>

**2-O - GOVERNMENT OF INDIA SPECIAL SECURITIES TO IIFCL FOR RECAPITALISATION**

6.29 (Non-trans) Spl Government Stock 2030	30.03.2030	...	...	...	...	887.60	887.60	887.60
6.34 (Non-trans) Spl Government Stock 2031	30.03.2031	...	...	...	...	882.00	882.00	882.00
6.34 (Non-trans) Spl Government Stock 2032	30.03.2032	...	...	...	...	882.00	882.00	882.00
6.39 (Non-trans) Spl Government Stock 2033	30.03.2033	...	...	...	...	882.00	882.00	882.00
6.39 (Non-trans) Spl Government Stock 2034	30.03.2034	...	...	...	...	882.00	882.00	882.00
6.44 (Non-trans) Spl Government Stock 2035	30.03.2035	...	...	...	...	882.00	882.00	882.00
<b>Total</b>		...	...	...	...	<b>5297.60</b>	<b>5297.60</b>	<b>5297.60</b>

**2 P BORROWING FOR PROVIDING BACK TO BACK LOAN TO STATE GOVERNMENTS/ UTS DURING THE YEAR 2020-21 TO MEET GST COMPENSATION CESS SHORTFALL**

5.22% Government Stock 2025	15-Jun-2025	...	...	...	...	...	6000.00	...
4.48% Government Stock 2023	2-Nov-2023	...	...	...	...	...	55104.00	...
5.22% Government Stock 2025	9-Nov-2025	...	...	...	...	...	49104.00	...
<b>Total</b>		...	...	...	...	...	<b>110208.00</b>	...

(In ₹ Crores)

**2 Q BORROWING FOR PROVIDING BACK TO BACK LOAN TO STATE GOVERNMENTS/ UTS  
DURING THE YEAR 2020-21 TO MEET GST COMPENSATION CESS SHORTFALL**

<b>Name of State</b>	<b>Total GST Compensation</b>	<b>% of States/ UTs allocation</b>	<b>3 years Loan</b>	<b>5 year loan</b>
Andhra Pradesh	2311.00	2.10%	1155.50	1155.50
Assam	994.00	0.90%	497.00	497.00
Bihar	3905.00	3.54%	1952.50	1952.50
Chhattisgarh	3109.00	2.82%	1554.50	1554.50
Delhi	5865.00	5.32%	2932.50	2932.50
Goa	840.00	0.76%	420.00	420.00
Gujarat	9222.00	8.37%	4611.00	4611.00
Haryana	4352.00	3.95%	2176.00	2176.00
Himachal Pradesh	1717.00	1.56%	858.50	858.50
J&K	2272.00	2.06%	1136.00	1136.00
Jharkhand	1689.00	1.53%	844.50	844.50
Karnataka	12407.00	11.26%	6203.50	6203.50
Kerala	5766.00	5.23%	2883.00	2883.00
Madhya Pradesh	4542.00	4.12%	2271.00	2271.00
Maharashtra	11977.00	10.87%	5988.50	5988.50
Meghalaya	112.00	0.10%	56.00	56.00
Odisha	3822.00	3.47%	1911.00	1911.00
Punjab	8359.00	7.58%	4179.50	4179.50
Puducherry	742.00	0.67%	371.00	371.00
Rajasthan	4604.00	4.18%	2302.00	2302.00
Tamil Nadu	6241.00	5.66%	3120.50	3120.50
Telangana	2380.00	2.16%	1190.00	1190.00
Tripura	226.00	0.21%	113.00	113.00
Uttar Pradesh	6007.00	5.45%	3003.50	3003.50
Uttarakhand	2316.00	2.10%	1158.00	1158.00
West Bengal	4431.00	4.02%	2215.50	2215.50
<b>Total</b>	<b>110208.00</b>	<b>100.00%</b>	<b>55104.00</b>	<b>55104.00</b>